

JustUs ISA Transfer Form

2021/22 Tax Year

For Transfer into an IFISA from existing IFISA, Cash or Stocks & Shares ISA



Completing this Form	New ISA Manager:
To transfer of your current ISA into your JustUs Innovative Finance ISA please complete this form in full. Once completed please print, sign and post the document to: JustUs (ISA Transfers) Block 1 - G90 Alderley Park Nether Alderley, Macclesfield, Cheshire SK10 4TG	eMoneyHub Ltd HMRC Ref: Z1957 Barclays Bank ISA Client Account Sort Code: 20-53-77 Account No: 13084892

1. Your Personal Details		
Name:		
Date of birth:	Home Phone:	Mobile Phone:
First Line of current address:		
Town:	County:	Post Code:
Email Address:		
National Insurance No:		

2. Your Current ISA Details	
Current ISA Manager:	
ISA Manager Address:	
	Post Code:
ISA Account Number:	Balance: £
Do you wish to transfer your full balance inclusive of interest and close your current ISA?	Yes / No
If you answered no to the previous question please specify the amount you wish to transfer:	£
Have you subscribed to your ISA in the current Tax Year?	Yes / No
If Yes how much have you contributed?	£

3. Transfer Authority	
I authorise my current ISA manager (see above) to transfer the ISA specified above to eMoneyHub Ltd	Where a notice period is required to close the ISA being transferred I give my consent to either <input type="checkbox"/> Serve the full notice period before processing this instruction.
I authorise my current ISA manager to provide eMoneyHub Ltd with any information, written, electronic or verbal concerning the ISA and to accept these instructions as my own regarding the ISA being transferred.	Or <input type="checkbox"/> Process the instruction immediately on the understanding that I will bear any consequential penalty that may be applied.
Full Name:	
Signature:	
Date of signatures:	

4. Internal Use Only:	
New IFISA account number:	
Transfer request received and completed by:	
Signed:	Date: